

SEMINAR

“Mergers and Acquisitions”on 3rd December, 2018

at BSE's INTERNATIONAL CONVENTION HALL

Dear Sir / Madam,

IMC's Law Committee, along with Bombay Stock Exchange (BSE), The Institute of Chartered Accountants of India (ICAI), The Institute of Company Secretaries of India (ICSI), PWC and Manoyog GRC Advisors Pvt Ltd is organizing a seminar on “Mergers and Acquisitions” as per following details:

Day & Date : Monday, 3rd December, 2018
Time : 11.00a.m. to 6.00 p.m.
Venue : BSE's INTERNATIONAL CONVENTION HALL

Objects of the Seminar

The objective of the seminar is to provide a holistic and integrated overview of the fast evolving legal and regulatory landscape involving Mergers and Acquisitions in India, its practical knowhow with its implementation.

The Eminent Speakers include:

Mr. Ashishkumar Chauhan, MD & CEO, BSE Ltd; Mr. M.K. Sharma, Ex. Chairman, ICICI Bank; Mr. Makrand Lele, President ICSI; Mr. Sandeep Jain, Chairman, WIRC, ICAI; Mr. Nishith Desai, Nishith Desai Associates; Mr. Bharat Vasani, Partner, Cyril Amarchand Mangaldas; Mr. Amrith Shah, Deloitte; Mr. Dhinal Shah, EY; Mr. Manish Aggarwal, KPMG; Mr. Ketan Dalal, Katalyst Advisors LLP; Mr. Sanjay Asher, Sr. Partner, Crawford Bayley; Mr. Shailesh Haribhakti, Chairman, L&T Finance; Mr. Anand Desai, Managing Partner, DSK Legal; Mr. Himanshu Dodeja, MD, Blackstone Advisors; Mr. Nehal Vora, BSE Ltd, Mr. Dibyendu Dalta, Tata Steel; Mr. Hiten Kotak, Partner PWC; Mr. Samik Chaudhary, Partners, AZB.



Topics

- Negotiating a M&A Deal – Learn from the Leaders
- Regulatory and Policy Changes
- Recent Tax Reforms
- Going beyond tangible assets – IP the most valuable intangible asset
- Merger Controls – Merger Review Processes
- Acquisitions through IBC route.

Who should Attend:

This Seminar would be useful for: CEO's / CFOs, Directors, Advocates, Chartered Accountants, Company Secretaries, Investment Bankers and other Corporate Managerial Personnel

TERMS OF ADMISSION

The enclosed Registration Form, duly filled and signed must be uploaded/ delivered to the Legal Department, of IMC Chamber of Commerce and Industry, at the earliest to avoid disappointment.

For registration and further details, please contact Mrs. Sia Wagle & Mr. Prajakt Palladwar of **Legal Department, IMC Chamber of Commerce and Industry**, on **Tel. No. 022-71226640/22046633(Extn.107/629)** or email on sia.wagle@imcnet.org and legal@imcnet.org or visit website www.imcnet.org

With Regards,

Ajit Mangrulkar
Director General

Encl: Registration Form

REGISTRATION FORM

Date: _____

To,
The Director-General
IMC Chamber of Commerce and Industry
IMC Marg, Churchgate
Mumbai - 400 020

Contact Details:
Tel :71226640 or
22046633 (Ext.- 107/629)
Fax : 22048508 / 22838281
E-mail: sia.wagle@imcnet.org
legal@imcnet.org

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I/We would like to attend the above seminar / We have pleasure in deputing the following delegate/s for the above seminar. The particulars of the participant/s are as follows (in block capital letters):

1. Name of the Participant/s(Full name in Block Letters)
 - a) Mr./Mrs./Miss _____
Qualification _____
 - b) Mr./Mrs./Miss _____
Qualification _____
 - c) Mr./Mrs./Miss _____
Qualification _____
2. Designation/s (a) _____ (b) _____ (c) _____
3. Name of the Organization _____
4. IMC Membership No. of organization or of individual (if any) _____
5. Address: _____

6. E-mail: (a) _____
(b) _____
(c) _____



7. Contact No. (a) _____ (b) _____ (c) _____
8. Mobile No. (a) _____ (b) _____ (c) _____

Please Note: The topics, order of sessions or date and the Speakers are subject to change. The Material for the seminar will be provided, if the same is prepared by speakers)

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With Regards,

Ajit Mangrulkar
Director General

Encl: Registration Form